

BDO ASIA PACIFIC REGIONAL CONFERENCE

BDO INDIA COLLABORATION OPPORTUNITIES

12 to 13 August 2024 | Singapore

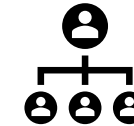
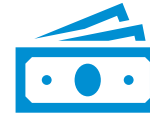
MUNJAL ALMOULA & AMIT AGARWAL



INTERNATIONAL BUSINESS

INTERNATIONAL BUSINESS SERVICES

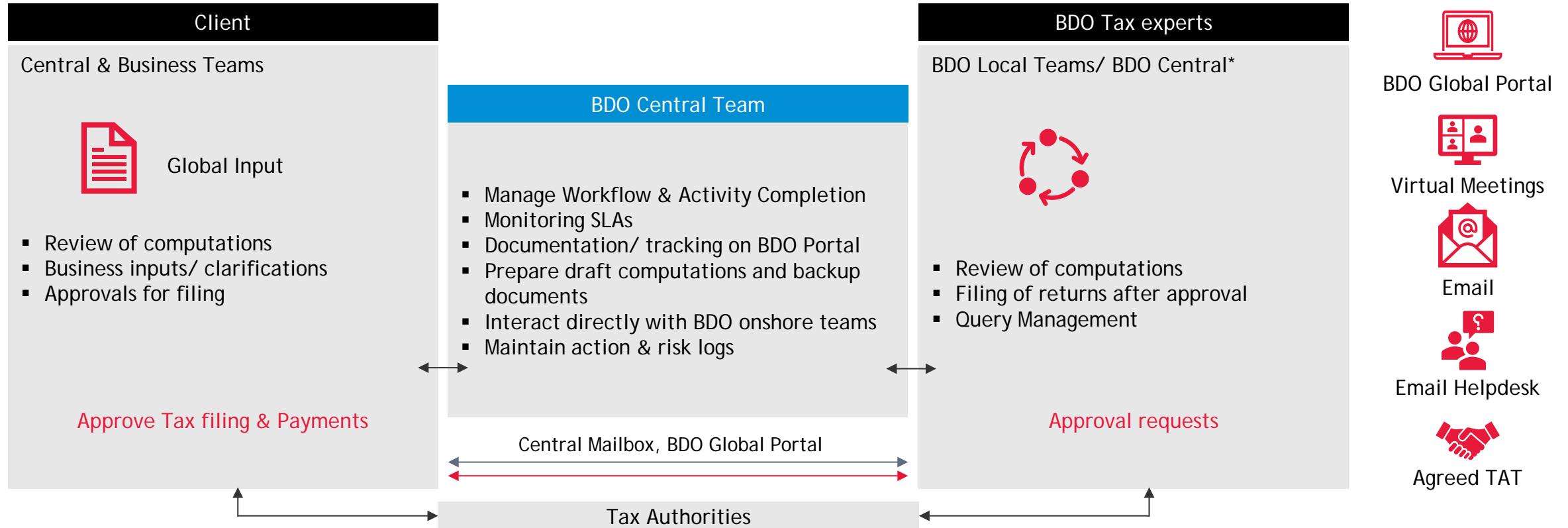
SERVICES PORTFOLIO



Finance and Accounting Outsourcing	Tax Services	Human Resource Outsourcing	Payroll Management and Compliance Services	Secretarial Services and Compliance Management	Shared Service Centre Services
<ul style="list-style-type: none"> ▶ Accounting, Financial Reporting, Planning & Analysis ▶ CFO Services ▶ Finance Transformation ▶ Fixed Assets Management Services ▶ Fund Accounting ▶ Retiral Benefits ▶ AR Collection Services ▶ Carve Out Support 	<ul style="list-style-type: none"> ▶ Direct Tax Compliance ▶ Indirect Tax Compliance ▶ Outsourced Tax Services and Centralised PMO ▶ Transfer Pricing 	<ul style="list-style-type: none"> ▶ Recruitment ▶ External Staffing ▶ Learning and Development ▶ Global Mobility Services ▶ HR Consulting Services ▶ Retiral Benefits Administration 	<ul style="list-style-type: none"> ▶ Payroll Management ▶ Expatriate Compliance ▶ Payroll Compliance ▶ Advisory ▶ Employee Self-Service Portal (ESS) 	<ul style="list-style-type: none"> ▶ Incorporation & Post Incorporation ▶ Secretarial Services ▶ Special Projects 	<ul style="list-style-type: none"> ▶ Captive Setup ▶ Build Operate Transfer ▶ Build and Transfer ▶ Transfer to Third Party

F&A OUTSOURCING

TARGET OPERATING MODEL - TAX SERVICES



TECHNOLOGY

BUSINESS PARTNERING

COLLABORATION

ACCURACY

TIMELY RESPONSE

CONTINUOUS LEARNING

CONSISENESS &
ACCURACY

TRANSPARENCY

FEEDBACK MECHANISM

REAL-TIME DATA



BDO EDGE

About BDO EDGE

A collaborative venture by BDO firms in India, the USA, the UK, and Germany to provide BDO firms and their Alliance programmes access to skilled professionals for offshoring requirements across various competencies.



BDO Collaboration



Exclusivity



EDGE Professionals



RISE Model



Dedicated Team

The initiative leverages the proven BDO RISE model to empower strategic resourcing solutions.



INITIAL SERVICE OFFERINGS



AUDIT SUPPORT HUB

- ▶ End-to-end Audit Assistance
- ▶ Audit Valuations Hub
- ▶ Industry- Specific Audit Experience



TAX

- ▶ Tax Return Preparation Support
- ▶ Tax Compliances Hub
- ▶ Transfer Pricing Support
- ▶ International Tax Advisory Support



DATA ANALYTICS HUB

- ▶ Audit Team Data Support
- ▶ Client Data Extraction Support
- ▶ Analysis of Client Journal
- ▶ Bank, Payroll, Customer and Supplier Data
- ▶ AI-Based Services



ADVISORY SERVICES

- ▶ Digital Transformation
- ▶ Valuations and Business Analytics
- ▶ Risk Advisory Services
- ▶ M&A Advisory Services
- ▶ Risk, Fraud and Cybersecurity
- ▶ Business Outsourcing Services
- ▶ Technical Accounting



INDEPENDENCE SUPPORT

- ▶ Conflict Checks
- ▶ Building Corporate Trees
- ▶ Broker Import Feed Tracking
- ▶ SEC/PEG Independence Checks

FUTURE BUSINESS OUTLOOK

HEADCOUNT FORECAST					
	Year 1	Year 2	Year 3	Year 4	Year 5
US Alliance	60	105	300	510	900
Western Europe	100	175	500	850	1,500
Canada	10	18	50	85	150
Australia	10	18	50	85	150
Other	20	35	100	170	300
Total	200	350	1,000	1,700	3,000

COMMITTED PROJECTS

- ▶ BDO Saudi Arabia - Due Diligence support with a team of 2 members
- ▶ BDO Switzerland - Pilot Audit support with a team of 4 members
- ▶ BDO USA Alliance - Supporting 7 Alliance firms with audit, tax and CAS with a team of 24 members
- ▶ BDO Alliance USA - Supporting APT data migration for 10 Alliance firms with a team of 8 members
- ▶ BDO Germany - Extended team for VAT support
- ▶ BDO Ireland - Extended team for audit support (10 members), tax and secretarial practice
- ▶ BDO Switzerland - Setting up an extended team for audit support
- ▶ BDO Netherlands - Extended team for Risk Advisory Services
- ▶ BDO Singapore - Audit support with a team of 3 members
- ▶ BDO Egypt - Audit Review
- ▶ BDO Global - Team of 31 members supporting APT Next-Gen, Cloud Support & Administrators, etc.
- ▶ BDO Global Independence - Team of 7 members for Data & Analytics
- ▶ BDO Global - Starting with a team of 5 members for Tax Data Unit



XTRACTO AI

xtr@cto.ai

INTRODUCING THE EVOLVING AUDIT ACCELERATOR

EXPANDING HORIZON BEYOND EXCEL

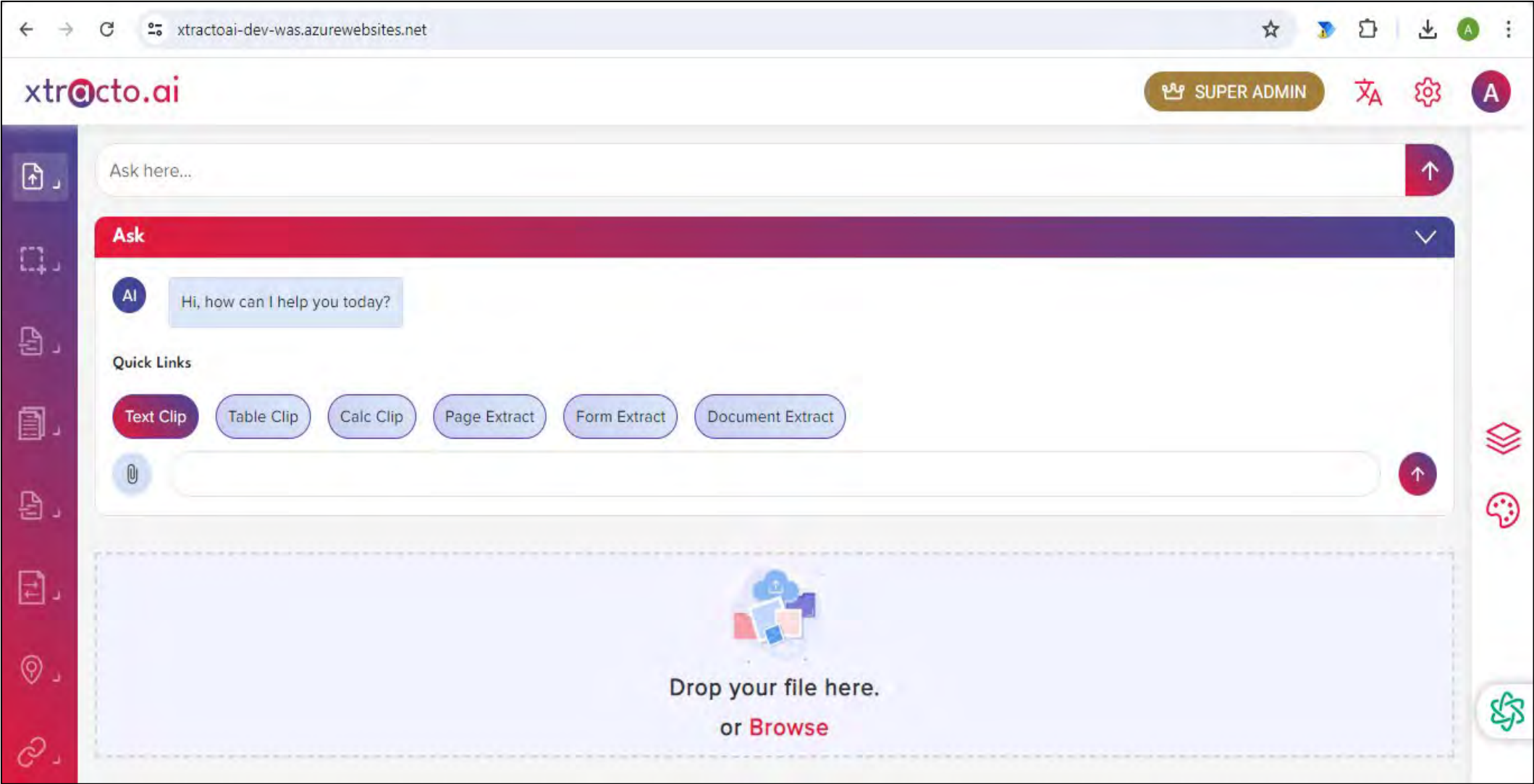
Building upon the robust foundation of Audit Accelerator broadening its scope from confines of Excel, to encompass seamless integration with a range of office tools and document processing platforms through → xtrato.ai

This expansion marks a significant step towards empowering professionals to automate data extraction, validation and source documentation tasks across multiple environments through:

- Incorporation of Gen-AI powered Q&A capabilities.
- Development of Finance & Audit specific features
- Elevating and enhancing the user experience.
- Providing unparalleled insights and support.



XTRACTO.AI



XTRACTO.AI

xtr@cto.ai SUPER ADMIN XA ⚙️

Clipboard Feature In Use : extract

EXPORT X W P 📄 📋 🖨️ Clear

Clip Features

- Text & Table Clip - Extracting text or table from document
- Calc Clip - Calculating totals in a clip Horizontally & Vertically

Extraction features

- Page - Extract current page
- Document - Extract selected 5 pages from the document

Form Extraction

Extracting Multiple Data points form similar format documents.

Summarization

Gen AI enabled Text summarization of selected text or page.

Text Clip

Table Clip

Calc Clip

Page Extract

Document Extract

Form Extract

Summarize Text

Summarize Page

Doc Compare

Word Map

Text Link

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(Department of Commercial Taxes)

xxxxx@ctd.ka.gov.in ☎ : Ph. No: 080-25111111

File No. DCC (A)-5.6/DGSTO.5/Audit/No./54/07/2022-23 Dated: 24/03/2023

To,

GSTIN: 29XXXXXXXXXXXX

Name: ABC PRIVATE LIMITED

22, work space, Bengaluru - 560025.

ABC@ABC.COM

F.Y. - From JULY-2017 to MARCH-2018

AUDIT REPORT

Section 65(6) of Goods and Services Tax Act, 2017 read with Rule 101(5) of Goods and Services Tax Rules, 2017 read with section 6 of Central Goods and Services Tax Act, 2017 read with section 4 and 20 of Integrated Goods and Services Tax Act, 2017 and relevant provisions of Goods and Services Tax (Compensation) Act, 2017

1	Present	Dr. XXXXXXXX Deputy Commissioner of Commercial Taxes (Audit)- 5.6
2	Name and Address of the dealer	M/s. ABC PRIVATE LIMITED 22, work space, Bengaluru - 560025.
3	GSTIN/ LGSTO	29XXXXXXXXXXXX /LGSTO 045 A - Bengaluru
4	Nature of Business	Business Support Services

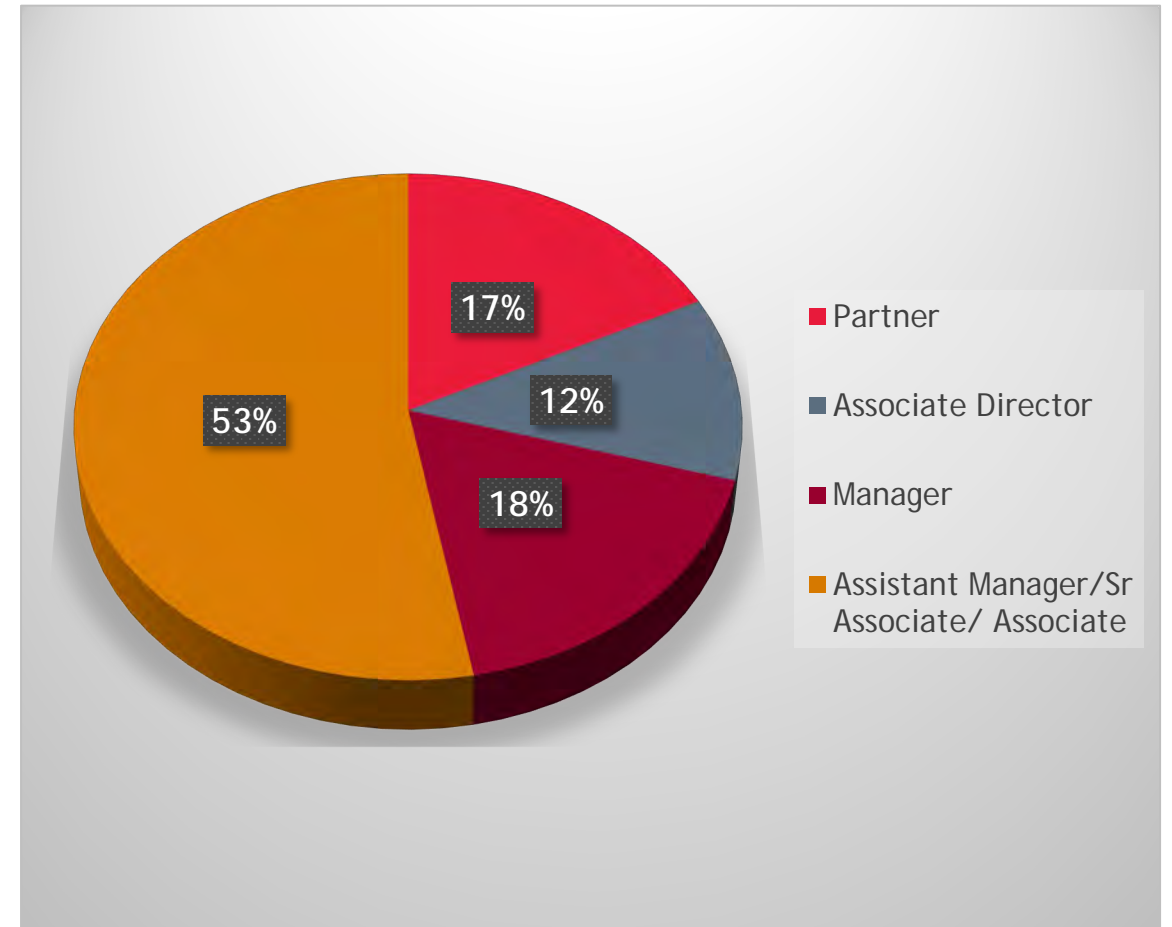
VIDEO

ACTUARIAL SERVICES

THE TEAM

PARTNER	LOCATION
Asha Murali - Partner and Leader	Mumbai
Neeraj Sharma	Mumbai
Jayasager KT	Mumbai

- Current team strength is over 20 people, with plans to increase by 5-8 people during the year
- Highly Skilled professionals with extensive experience in global markets.



AREAS OF COLLABORATION

IFRS 17 ASSISTANCE	<ul style="list-style-type: none">▪ IFRS 17 audit support▪ IFRS 17 implementation assistance▪ Post-implementation business planning and BAU reporting
ACTUARIAL REVIEWS	<ul style="list-style-type: none">▪ Statutory valuation and embedded value▪ Solvency and financial projections▪ Process reviews for actuarial functions
LDTI ASSISTANCE	<ul style="list-style-type: none">▪ Optimize LDTI implementation▪ Support for BAU reporting▪ Actuarial modeling changes or enhancements in poly system
RISK MANAGEMENT	<ul style="list-style-type: none">▪ Risk appetite statements, framework, monitoring▪ Asset liability management review▪ Reinsurance optimization
PENSION AND EMPLOYEE BENEFITS CONSULTING	<ul style="list-style-type: none">▪ Employee benefit valuations: Defined benefits, gratuity leave encashment, post-retirement medical benefits▪ Audit and review support
MANAGED SERVICES	<ul style="list-style-type: none">▪ Helping clients execute strategies for outsourcing or co-sourcing recurring tasks essential for daily actuarial operations

ADVISORY

ACTUARIAL SERVICES CREDENTIALS

Leading General Insurance Companies in Fiji

IFRS 17 gap assessment and financial impact assessment

Reinsurance Company in Kingdom of Bahrain

IFRS 17 post implementation year-end audit and quarterly reviews

General Insurance Company in Mauritius

IFRS 17 implementation and Solvency liability review

Medical services company in Belgium

IFRS 17 implementation review

Life Insurance Company in Mauritius

IFRS 17 implementation and Solvency liability review

Leading Composite Insurance Company in Sri Lanka

IFRS 4 and Risk- Based Capital Actuarial liability review

Large Listed Company & subsidiaries in KSA

Employee benefits actuarial valuation

Life Insurance Corporation of India

Independent review of embedded value, value of new business and related metrics

THANK YOU

For queries regarding our services, please [get in touch](#) with us
For any other comments or feedback, kindly write in to marketing@bdo.in

Ahmedabad
Westgate Business Bay, Floor 6
Office No 601, Block A, Makarba
Ahmedabad, Gujarat 380051, INDIA

Coimbatore
Pacom Square, Floor 3, 104/1, Sakthi
Main Road, Bharathi Nagar, Ganapathy
Coimbatore, Tamil Nadu - 641 006

Kochi
XL/215 A, Krishna Kripa
Layam Road, Ernakulam
Kochi 682011, INDIA

Mumbai - Office 4
The Ruby, Level 9, South East Wing
Senapati Bapat Marg, Dadar (W)
Mumbai 400028, INDIA

Delhi - Office 1
The Palm Springs Plaza
Office No. 1501-10, Sector-54
Golf Course Road, Gurugram 122001 INDIA

Kolkata
Floor 4, Duckback House
41, Shakespeare Sarani
Kolkata 700017, INDIA

Pune - Office 1
Floor 6, Building # 1
Cerebrum IT Park, Kalyani Nagar
Pune 411014, INDIA

Bengaluru - Office 2
SV Tower, No. 27, Floor 4
80 Feet Road, 6th Block, Koramangala
Bengaluru 560095, INDIA

Delhi - Office 2
Windsor IT Park, Plot No: A-1
Floor 2, Tower-B, Sector-125
Noida 201301, INDIA

Mumbai - Office 1
The Ruby, Level 9, North West Wing
Senapati Bapat Marg, Dadar (W)
Mumbai 400028, INDIA

Pune - Office 2
Floor 2 & 4, Mantri Sterling, Deep Bungalow
Chowk, Model Colony, Shivaji Nagar
Pune 411016, INDIA

Chandigarh
Plot no 55, Floor 5
Industrial & Business Park
Phase 1, Chandigarh 160002, INDIA

Goa
701, Kamat Towers
9, EDC Complex, Patto
Panaji, Goa 403001, INDIA

Mumbai - Office 2
601, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA

Chennai
No. 443 & 445, Floor 5, Main Building
Guna Complex, Mount Road, Teynampet
Chennai 600018, INDIA

Hyderabad
1101/B, Manjeera Trinity Corporate
JNTU-Hitech City Road, Kukatpally
Hyderabad 500072, INDIA

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